



# NY - G E O 2024

APRIL 8-9 | ALBANY NY



# Means & Methods for Metering Low Temperature Thermal Energy

**Presenter:** Connor Dacquay, P.E., GEOOptimize

DESIGN TRACK - CEU CREDIT ELIGIBLE - 9:30 AM



# Means & Methods for Metering Low Temperature Thermal Energy

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# Overview

1. Hardware
2. Standards & Regulations
3. Software
4. Geothermal Energy as a Service (EaaS)



# Learning Objectives

1. Learn how to measure a Btu
2. Understand factory and onsite calibration
3. Understand differences in a connection fee and consumption fee

# British Thermal Unit (Btu)

- $Q = c_p * M * \Delta T$ 
  - Q – heating or cooling capacity(Btu/hr)
  - $c_p$  – specific heat of fluid (Btu/lb/°F)
  - M – mass of fluid per time (GPM)
  - $\Delta T$  – temperature difference between entering and leaving fluid (°F)





# Temperature Sensors

- Thermocouple
- Resistance temperature detector (RTD)
- Thermistor

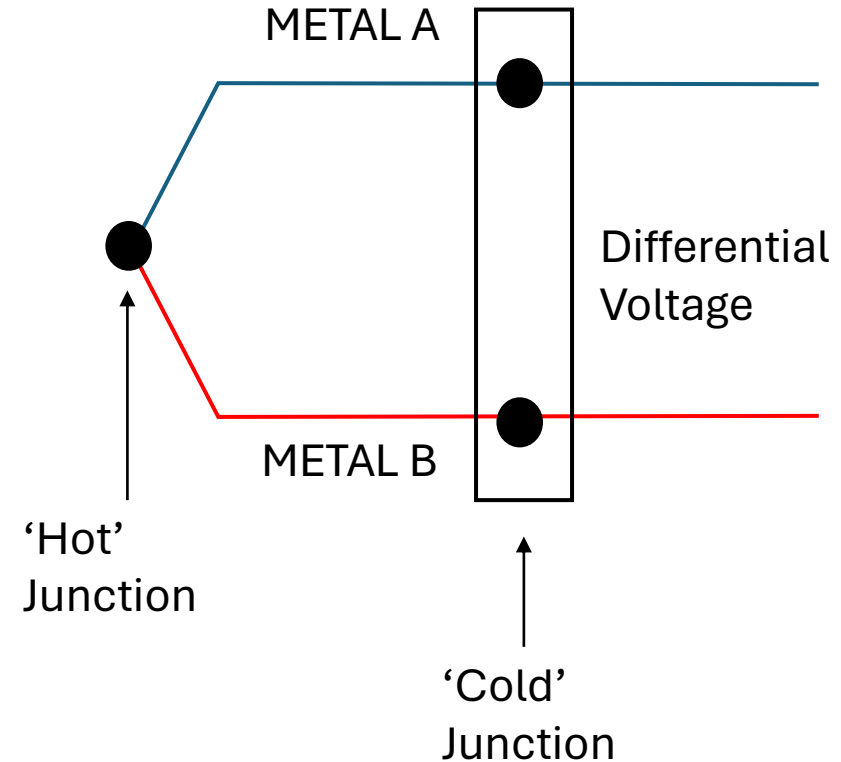
# Thermocouple

- Pros

- Wide temperature range
- Rugged & durable
- Low cost
- Quick response

- Cons

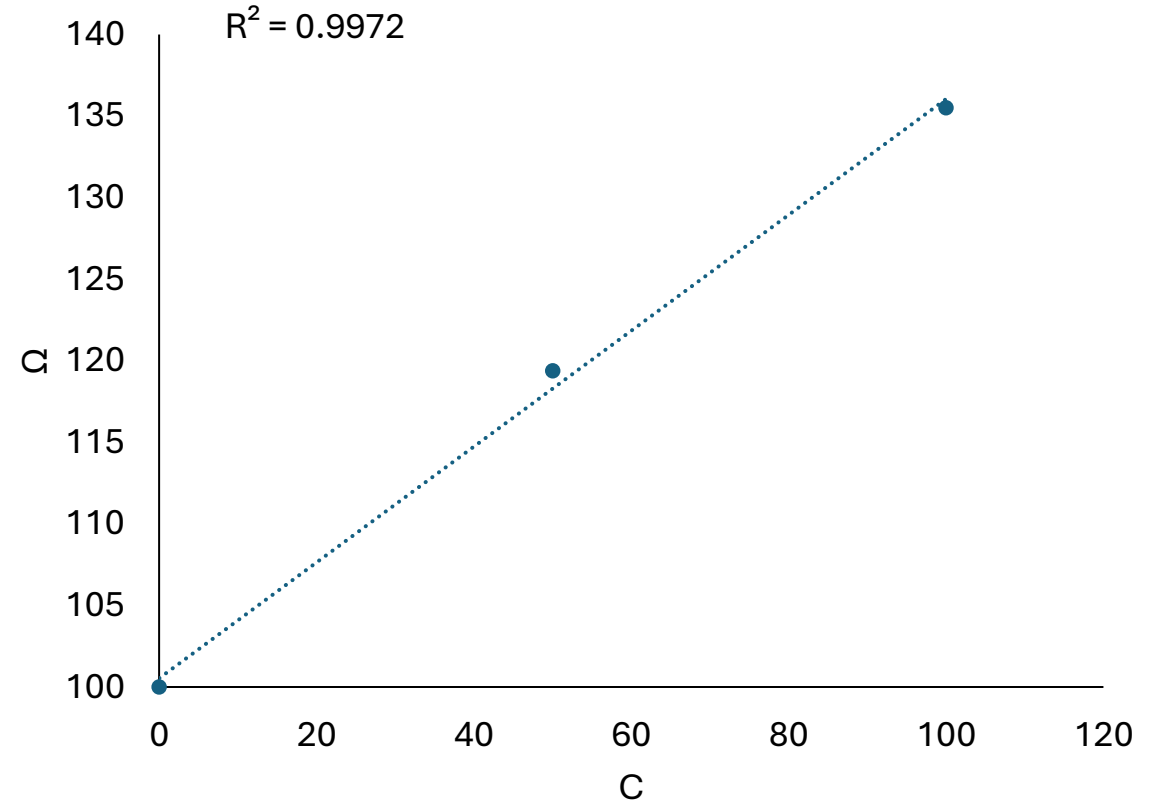
- Lower accuracy (+/- 0.5 - 2°F)
- Nonlinearity
- Drift over time





# Resistance Temperature Detector (RTD)

- Pros
  - High accuracy ( $\pm 0.055 - 0.5^{\circ}\text{F}$ )
  - Linearity
  - Repeatability
- Cons
  - Narrow temperature range
  - Slower response time
  - Fragility
  - Higher cost







# Flow Meters

- Ultrasonic
- Venturi
- Magnetic
- Turbine
- Oscillating Jet
- Vortex

# Ultrasonic – Spool

- Pros
  - No pressure drop
  - Reliability
  - High accuracy (0.5% - 1%)
- Cons
  - Cost
  - Sensitivity to fluid characteristics
  - Pipe condition and installation environment



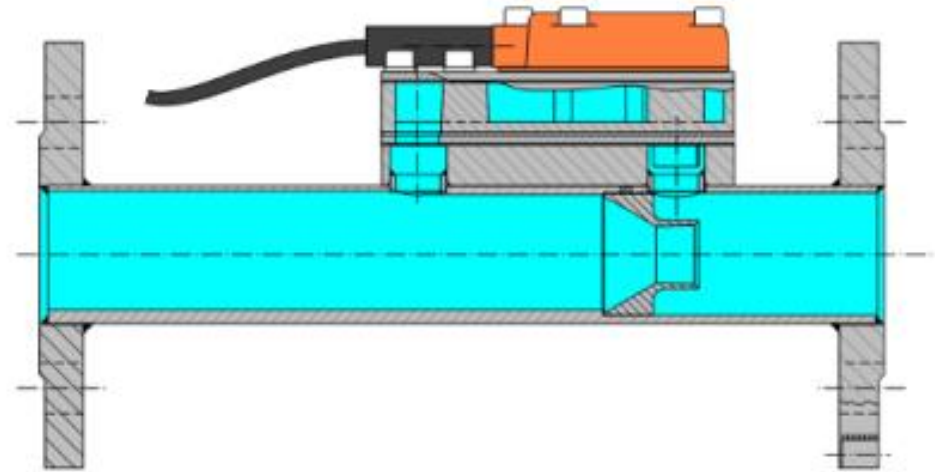
# Ultrasonic – Clamp-on

- Pros
  - Nonintrusive
  - Easy installation
  - Low cost for large diameter pipe
- Cons
  - Lower accuracy (1% - 5%)
  - Require ultrasonic couplant
  - Pipe condition and installation environment



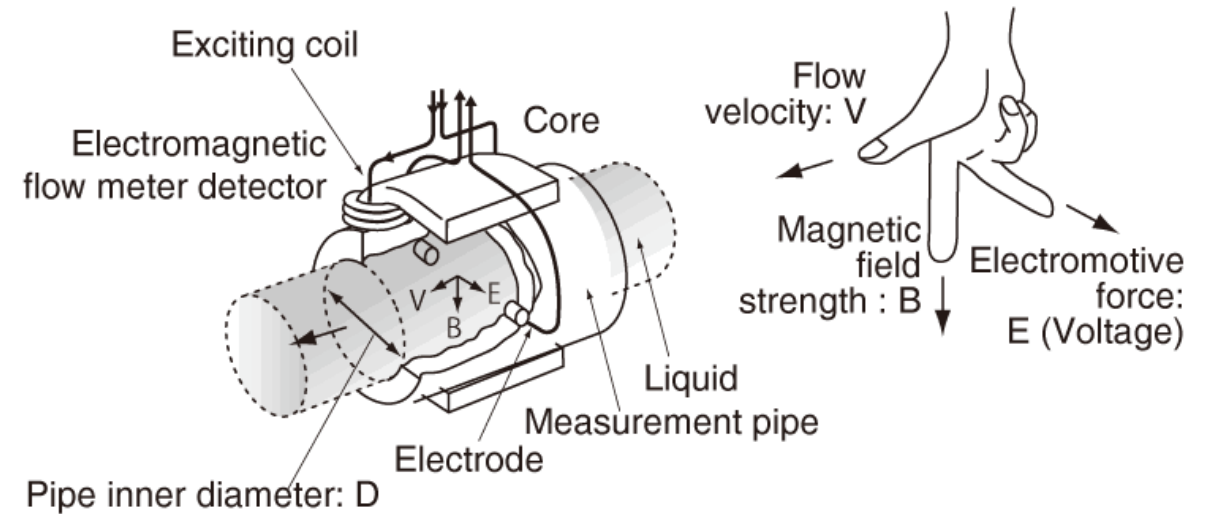
# Venturi

- Pros
  - No moving parts
  - High reliability and low maintenance
  - Durability
  - Higher accuracy (0.5% - 1.5%)
  
- Cons
  - Intrusive
  - Cost
  - Pressure drop



# Magnetic

- Pros
  - No moving parts
  - High reliability and low maintenance
  - Higher accuracy (0.5% - 2%)
  
- Cons
  - Intrusive
  - Cost



# Turbine

- Pros
  - Direct measurement of flow velocity
  - Simple design
  - Higher accuracy (0.5% - 1%)
- Cons
  - Intrusive
  - Cost
  - Moving parts
  - Pressure drop





# European Standard EN1434

- CEN is the European Committee for Standardization
- EN1434 specifies requirements and test methods for “heat meters”
- Ensures the accuracy, reliability and compatibility of heat metering devices across Europe
- Created in 1997





# Measurement Canada

- Government of Canada agency
- Primary mandate is to ensure the integrity and accuracy of measurement in the Canadian marketplace
- Regulates and enforces the accuracy of water, natural gas, electricity and Btu meters
- USA equivalent is National Institute of Standards & Technology (NIST)







# Measurement Canada

- New thermal energy (Btu) meter division
- Currently 20 approved thermal energy meters
- Using an approved meter allows for legal trade of commodity
- A thermal energy meter for commercial use must be Class 1 or 2

ised-isde.canada.ca/app/scr/nac/web/search-recherche?lang=eng

Government of Canada / Gouvernement du Canada

MENU

Home > ... > Notice of Approval Database

## Notice of Approval database search

**Search fields**  
Enter search criteria into at least one field marked with an asterisk (\*).

**Discipline details**

**Approval discipline**  
Volume approvals

**Device details**

\* **Device type**  
Thermal energy meter

# Measurement Canada




Q/A





# Measurement Canada

- Acceptance limits are the sum of error for each sub-assembly
- Total error based on the measurement equipment and test parameters
- $Error = E_f + E_t + E_c$ 
  - $E_f = \left( 2 + 0.02 \frac{qp}{q} \right)$
  - $E_t = \left( \frac{0.5 + 3\Delta\theta_{min}}{\Delta\theta} \right)$
  - $E_c = \left( \frac{0.5 + \Delta\theta_{min}}{\Delta\theta} \right)$
- Typical total error +/- 2% - 4%

 Innovation, Science and Economic Development Canada Measurement Canada	Innovation, Sciences et Développement économique Canada Mesures Canada	APPROVAL No. - N° D'APPROBATION AV-2483C
<b>NOTICE OF CONDITIONAL APPROVAL</b>	<b>AVIS D'APPROBATION CONDITIONNELLE</b>	
Issued by statutory authority of the Minister of Industry (styled Innovation, Science and Economic Development) for the following device model(s):	Émis en vertu du pouvoir statutaire du ministre de l'industrie (dénommé Innovation, Sciences et Développement économique) pour le(s) modèle(s) d'instrument suivant(s):	
<b>TYPE OF DEVICE</b>	<b>TYPE D'APPAREIL</b>	
Thermal Energy Meter	Compteur d'énergie thermique	
<b>APPLICANT</b>	<b>REQUÉRANT</b>	
	ONICON Inc. 11451 Belcher Road South, Largo Florida 33773, USA	
<b>MANUFACTURER</b>	<b>FABRICANT</b>	
	ONICON Inc. 11451 Belcher Road South, Largo Florida 33773, USA	
	<b>MODEL(S)   MODÈLE(S)</b>	
	SYSTEM-22	



# Acceptance Tolerances

- Natural gas meters +/- 1.5%
- Water meters +/- 1.5%
- Electricity meters
  - Maintenance +/- 2%
  - Acceptance +/- 1%

**NIST Handbook  
NIST HB 44-2023**

**Specifications, Tolerances, and  
Other Technical Requirements for  
Weighing and Measuring Devices**

*as adopted by the  
107<sup>th</sup> National Conference on Weights and Measures*

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This publication is available free of charge from:  
<https://doi.org/10.6028/NIST.HB.44-2023>

NIST Handbook **44**  
2023 Edition

# Factory Calibration

- After Measurement Canada has approved a Btu meter, the manufacturer must prove each device has been calibrated to the standard
- Devices often have a higher accuracy than the minimum acceptable tolerance
- Calibration certificates come with every Btu meter ordered

**ICAC-MRA** **DANAK** **kamstrup**  
CAL. Reg No. 258

**CALIBRATION CERTIFICATE**  
**MC603**

Certificate No.: 268-055-0000105

Ordered by: Kamstrup A/S  
Address: Industrivej 28  
8660 Skanderborg DENMARK

Make: Kamstrup A/S  
Type: 603E21970000000  
Serial No.: 80010870  
Prog. No.: 44807210002424122951030000

Ambient temp.: 23 °C ± 5 °C  
MDIR: EN 1434  
Date of calibration: 2017-09-06  
Calibrated by: ACH

Test	True T inlet [°C]	True T Outlet [°C]	True V [l]	True E [Wh]	Measured E [Wh]	Error [%]	Uncertainty [±%]	MPE [±%]
1	44,04	40,75	1.000,00	3.780,75	3.781,40	0,02	0,25	1,41
2	79,30	65,03	1.000,00	16.287,30	16.288,20	0,01	0,09	0,71
3	159,62	20,02	1.000,00	163.417,52	163.477,60	0,04	0,02	0,52
4	15,09	18,39	1.000,00	3.824,46	3.832,80	0,22	0,24	1,41
5	6,03	20,02	1.000,00	16.257,78	16.254,10	-0,02	0,09	0,71

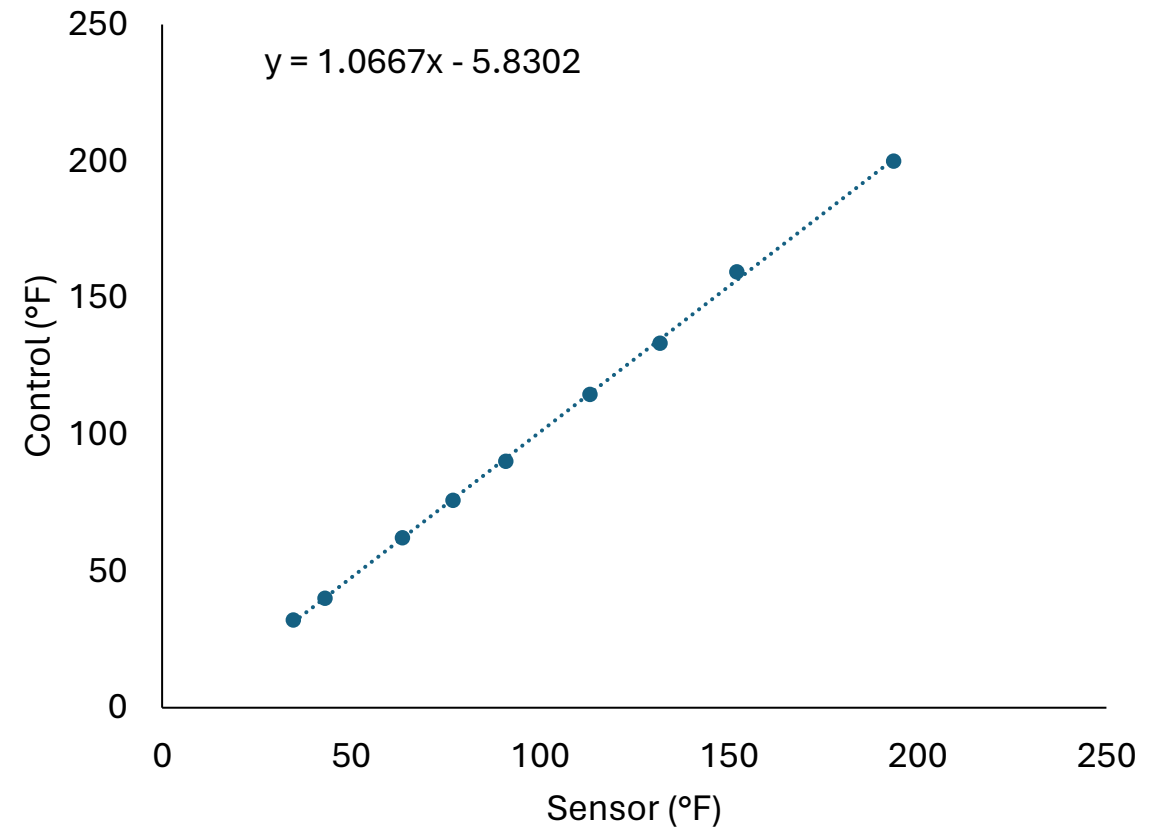
Reference: K000187 Calibration procedure: 5509-167

The reported expanded uncertainty of measurements is stated as the standard uncertainty of measurement multiplied by the coverage factor k=2, which for a normal distribution corresponds to a coverage probability of approximately 95 %. This certificate provides traceability of measurements to recognized national or international standards.



# On-Site Recalibration

- Measure against a high accuracy control
- Ensure stable conditions
- Various measurements across the temperature and flow range
- Readings taken at the same time
- Frequency is dependent on application



# Calibration in Other Industries

- Aerospace
- Hospitals
- Nuclear power
- Pharmaceuticals
- Biotechnology
- Industrial processes

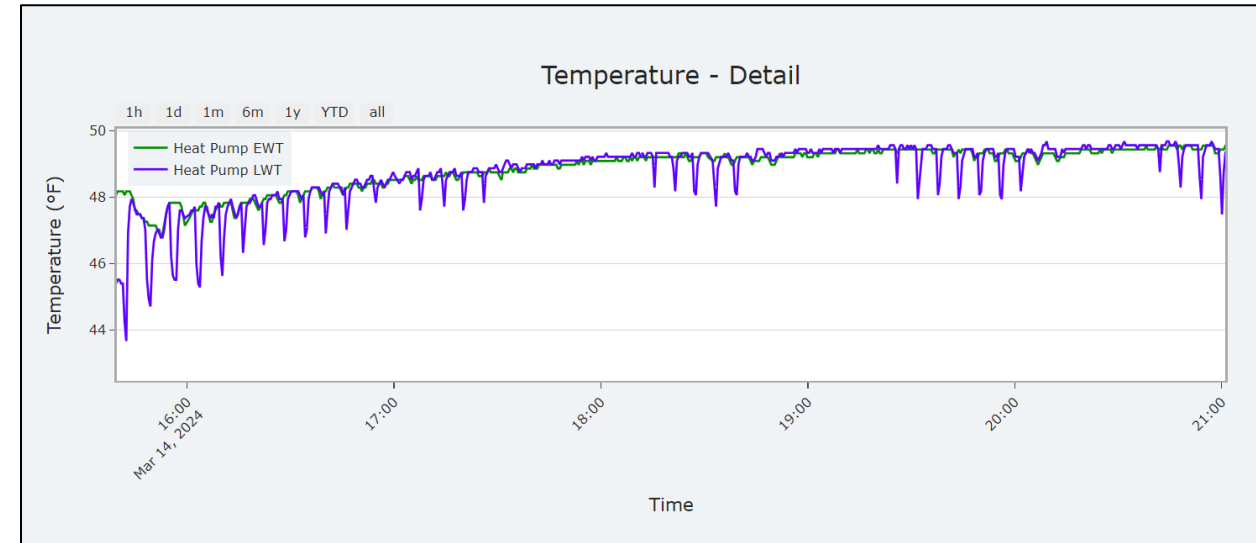






# Small $\Delta T$ Considerations

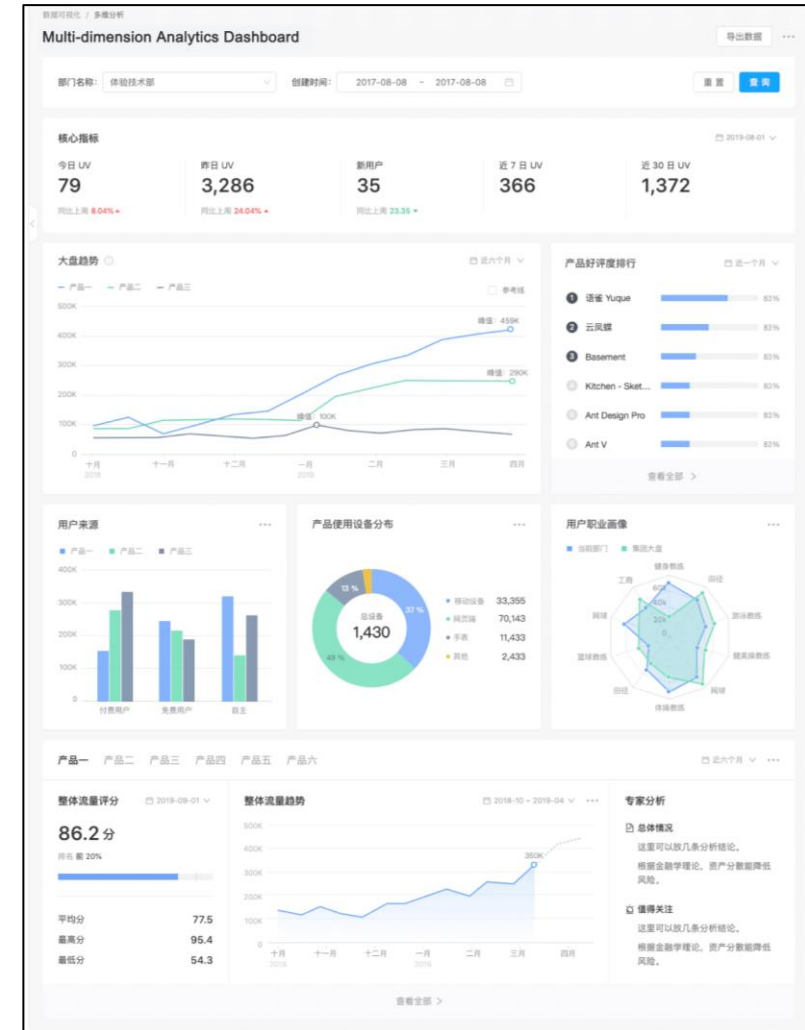
- Thoughtful pumping strategies
- Calibration of temperature sensors
- For low load and small  $\Delta T$  situation apply fixed fee past a certain threshold





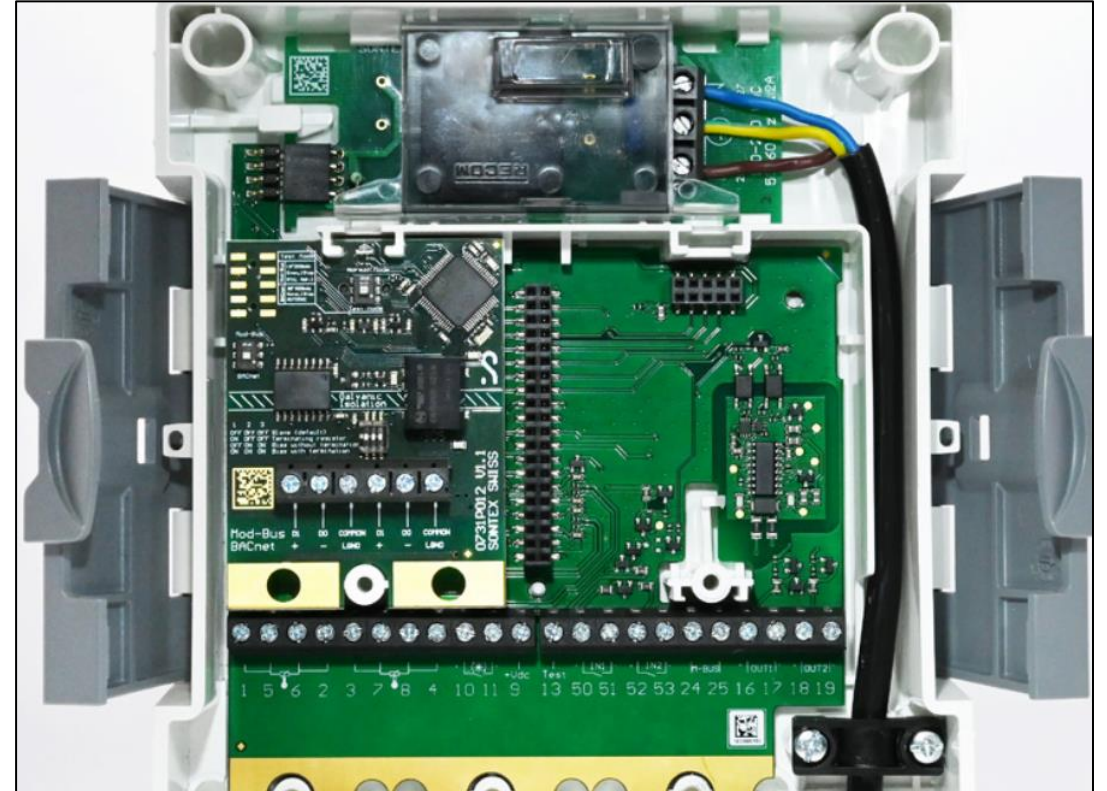
# Hardware vs. Software

- Local storage limitations with physical Btu meters
- Software is needed for:
  - Long term data collection
  - Data organization and analysis
  - Graphical interpretation

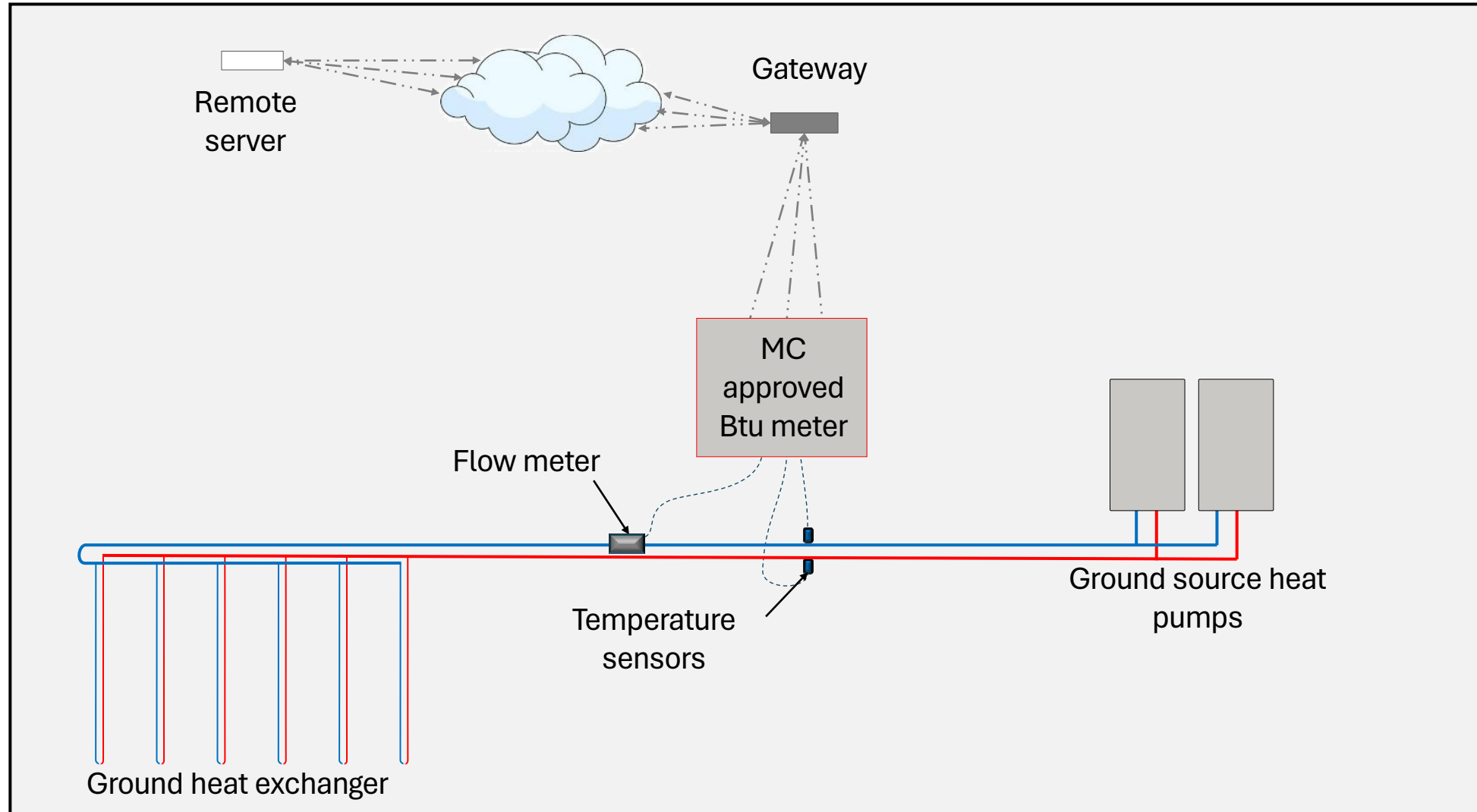


# Communication Interfaces

- BACnet and MODBUS are communication protocols
- MS/TP is for BACnet and RTU is for MODBUS
- Ethernet, RS232, and RS485 are communication methods for physical connection
- Wi-Fi enabled for wireless communication method



# Communication Interfaces



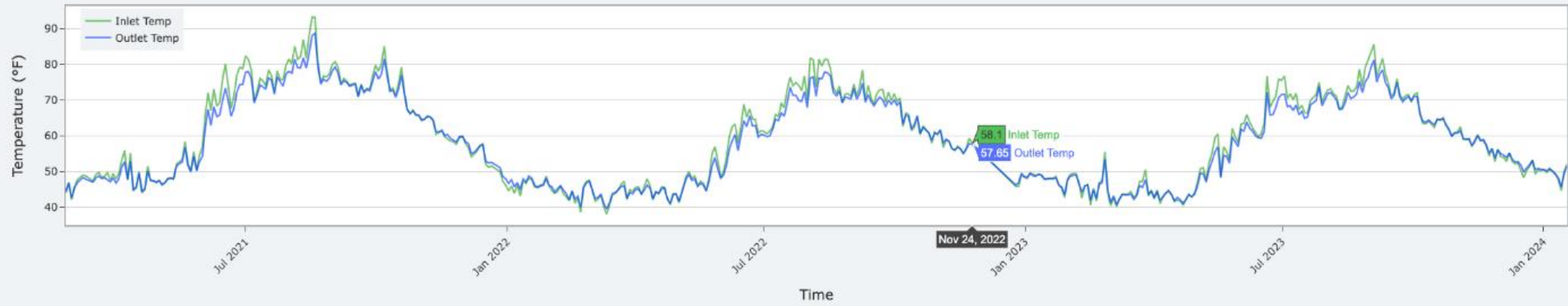
# Software



← → ↻ geofease.com/ensure/ensure/portal/energy/29/

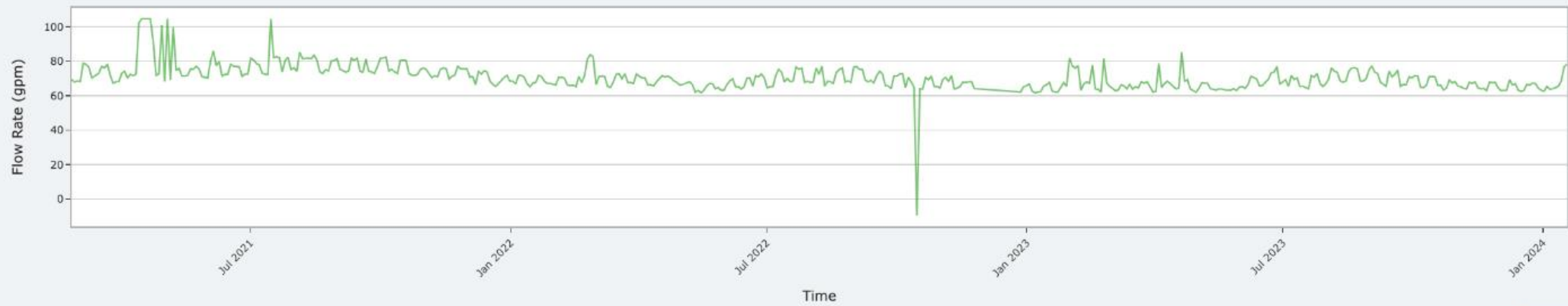


### Temperature



Detailed View

### Flow Rate



Detailed View

# Software



← → ↻ geofease.com/ensure/ensure/portal/energy/29/



gf Home Products Fease Connect Ensure Mavens New Post Profile Logout

3 - CA ON Cambrian College - Ensure | 3 - CA ON Cambrian College - Ensure

Home Energy Loads Prediction Controls Settings Summary

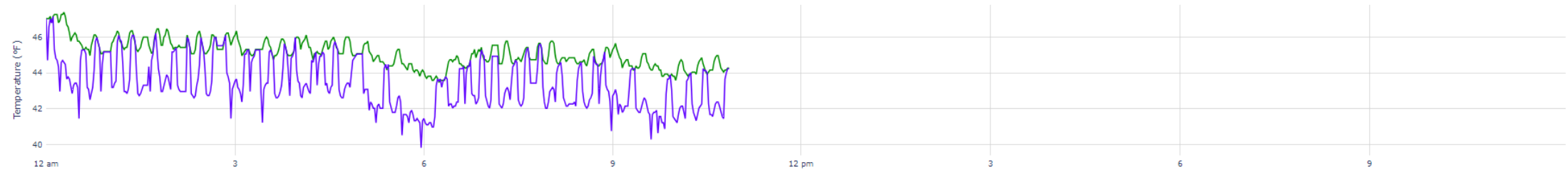
## Energy

< March 11 2024 > Go

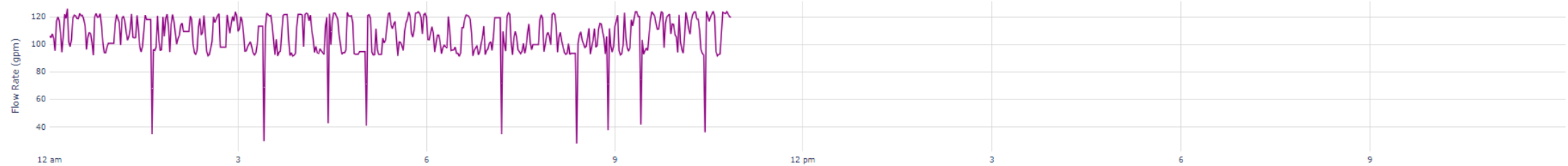
Day Week Month Quarter Year Lifetime

### Temperatures

— Inlet Temp — Outlet Temp — Flow Rate — Cooling — Heating



### Flow Rate

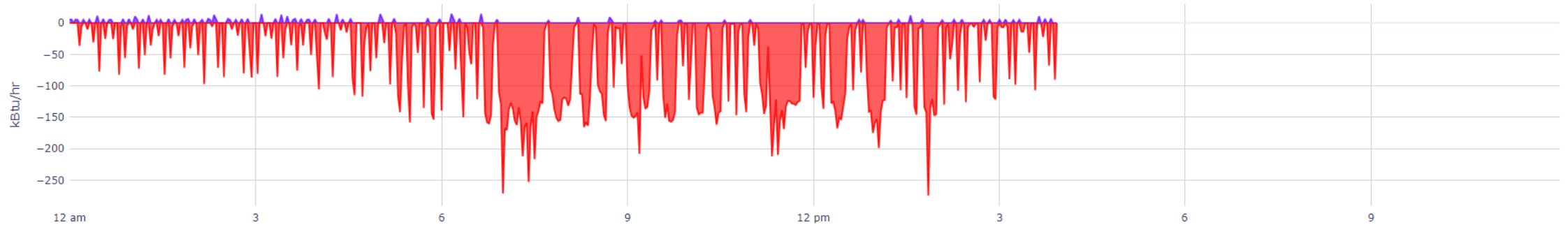


# Software



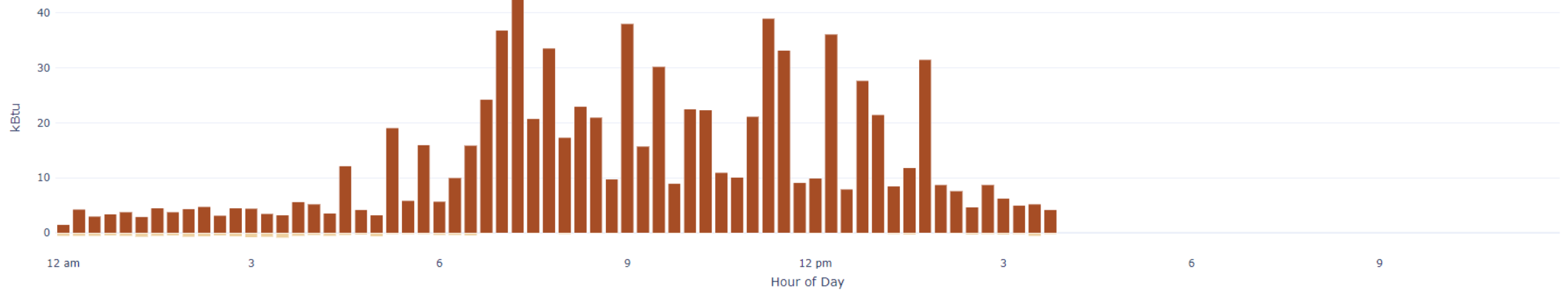
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Heat Energy Rate (Peak Load)



Total Energy Over Time (Total Load)

■ Heating kBtu from GHX ■ Cooling kBtu from GHX



# Software



← → ↻ geofease.com/ensure/ensure/portal/energy/29/



12 am 3 6 9 12 pm 3 6 9  
Hour of Day

Energy Information			
Description	Interval	Start	End
Time Period	Day	00:00	23:59
	Minimum	Maximum	Average
<i>Heat Pumps</i>			
Inlet Temperature (°F)	44.3	48.7	46.9
Outlet Temperature (°F)	41.3	48.8	45.9
Delta T (°F)	-4.5	0.2	-1.0
Flow Rate (gpm)	25.5	131.9	104.3
<i>Loads</i>			
Cooling Peak (kBtu/hr)	0.0	14.8	1.2
Heating Peak (kBtu/hr)	0.0	274.8	53.0
Cooling Total (kBtu)	0.0	0.9	0.3
Heating Total (kBtu)	1.5	42.8	13.4



# Software



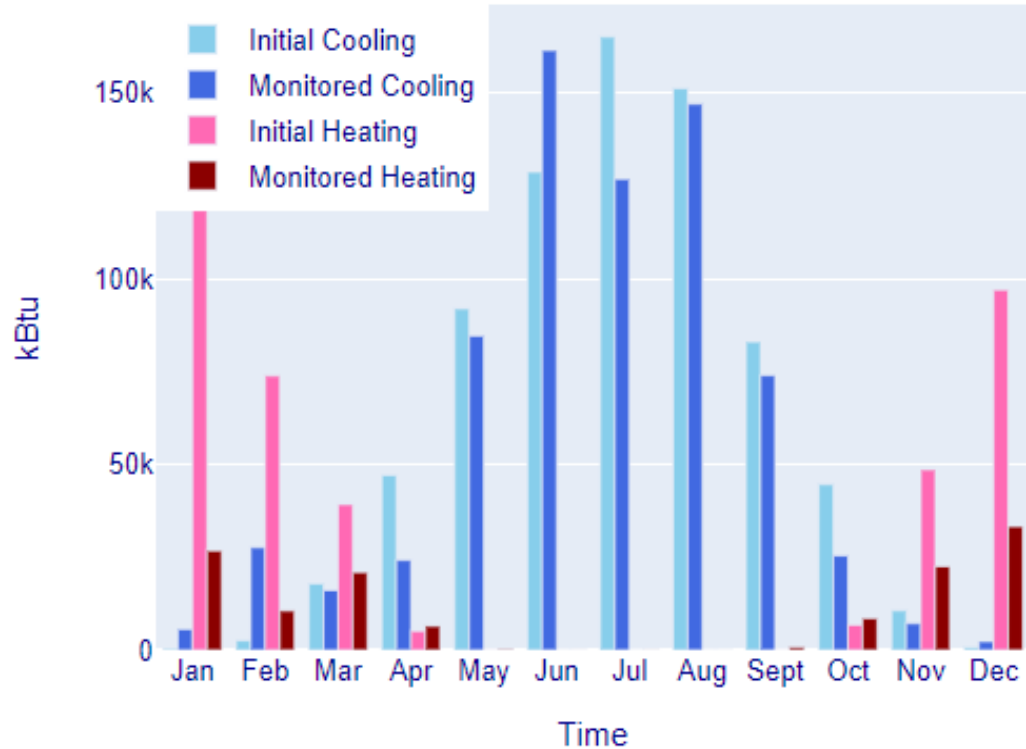
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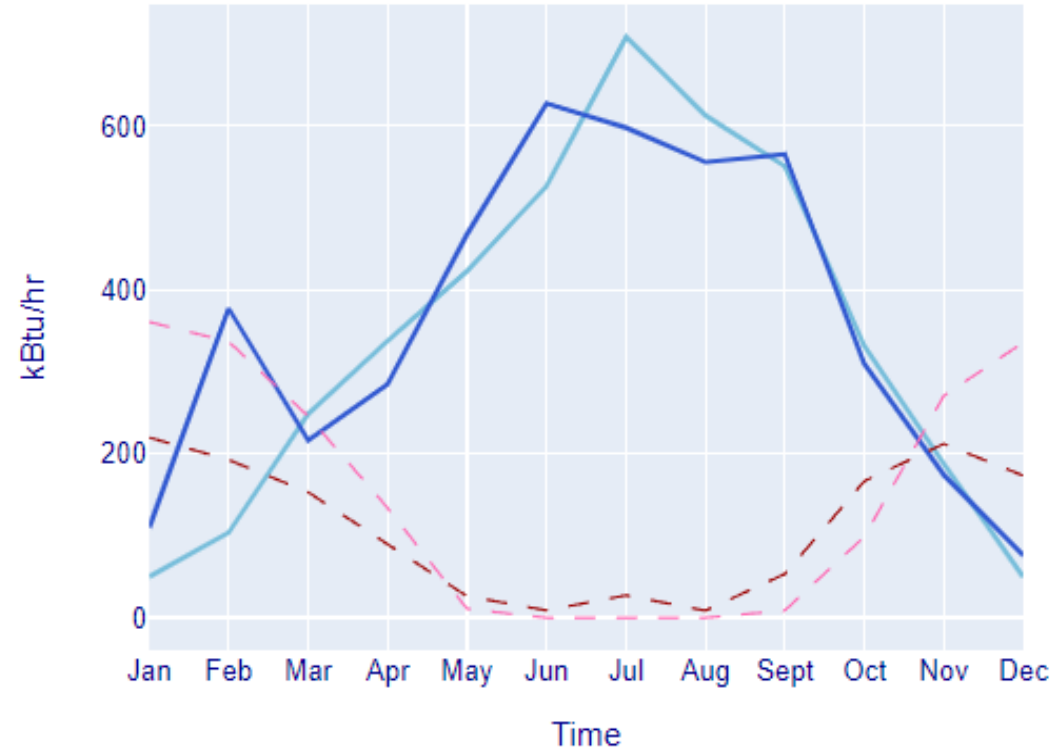
Home Energy **Loads** Prediction Controls Settings Summary

## Building Load Profiles

### Total Monthly Energy Loads



### Peak Monthly Loads



# Software

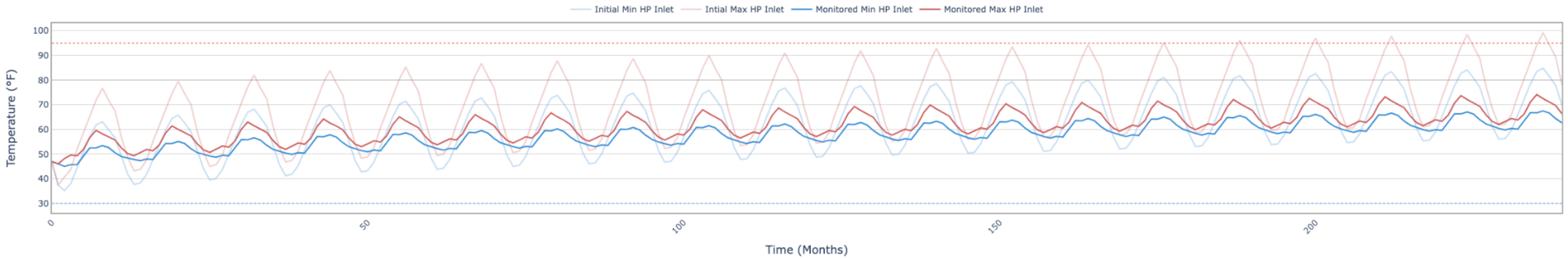


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🏠 Home ⚡ Energy 📊 Loads 🔄 Prediction ⚙️ Controls ⚙️ Settings 📄 Summary

## Prediction

Initial and Monitored



### Prediction Results

Prediction Time

240 months

#### Predicted Inlet Temperatures

Initial

Minimum

35.2 °F

Maximum

99.2 °F

Monitored

45.0 °F

74.1 °F



# Software

- Automated reports for all stakeholders
  - Billing information summary
  - Summary of GHX performance
  - Recommendations for optimized operation

**geofeas**  
Ensure<sup>®</sup>

### Predictive Monitoring Example Report

#### Introduction

The (project name) Ensure predictive monitoring program has operated since (measurement start date). This report summarizes the data collected from (start date range) to (end date range) and provides recommendations based on the comparison of the monitored energy loads with the original energy model. It also predicts future temperatures for the ground heat exchanger (GHX) and discusses the thermal balance of the GHX in the following sections.

#### Initial vs. Monitored Energy Loads

Figure 1 displays the monitored total and peak monthly heating and cooling loads compared to the initial energy model used to design the GHX. (The figure could be the annual graph or a graph showing the specific months selected for a specific time range, e.g., May to September). The following is a summary of the comparison between the monitored and initial energy loads:

- The monitored total heating load is X% (higher/lower) than the initial energy model predicted.
- The monitored total cooling load is X% (higher/lower) than the initial energy model predicted.
- The monitored peak heating load is X% (higher/lower) than the initial energy model predicted.
- The monitored peak cooling load is X% (higher/lower) than the initial energy model predicted.

Figure 1: Comparison of the monitored and initial energy loads between (start date range) and (end date range).

#### Future GHX Temperatures

Figure 2 shows the 20-year predicted temperature of the GHX with boundary points set at 95°F and 30°F. Ground source heat pumps typically operate efficiently when the heat exchange fluid supplied reaches (X °F) in 20 years. The current trend and energy loads indicate that the GHX temperature is expected to remain within the efficient operating temperatures for ground source heat pumps throughout the system's lifespan, eliminating the need for preventative measures.

[If above 95°F, say the following]  
As projections show the GHX temperature will rise above the efficient operating temperatures for 30°F. Ground source heat pumps over the system's lifespan, Ensure recommends considering an increase in the GHX's heating load or a decrease in its cooling load. Suggested strategies include:

- Increase the domestic hot water heating the GHX performs.
- Increase the fresh outdoor air heating the GHX performs.
- Reduce the pumping energy introduced into the GHX.
- Install a fluid cooler to dissipate heat, aiding the GHX in reducing some of the cooling load.

[If below 30°F, say the following]  
As projections show the GHX temperature will drop below the efficient operating temperatures for ground source heat pumps over the system's lifespan, Ensure recommends either increasing the GHX's cooling load or decreasing its heating load. The following solutions are suggested:

- Reduce the domestic hot water heating that the GHX performs.
- Reduce the fresh outdoor air cooling that the GHX performs.
- Increase the fresh outdoor air heating that the GHX performs.
- Install an electric boiler to assist the GHX in offloading part of the heating load.

Figure 2: Predicted GHX temperature over 20 years with boundary points set at 95°F and 30°F.

#### GHX Thermal Balance

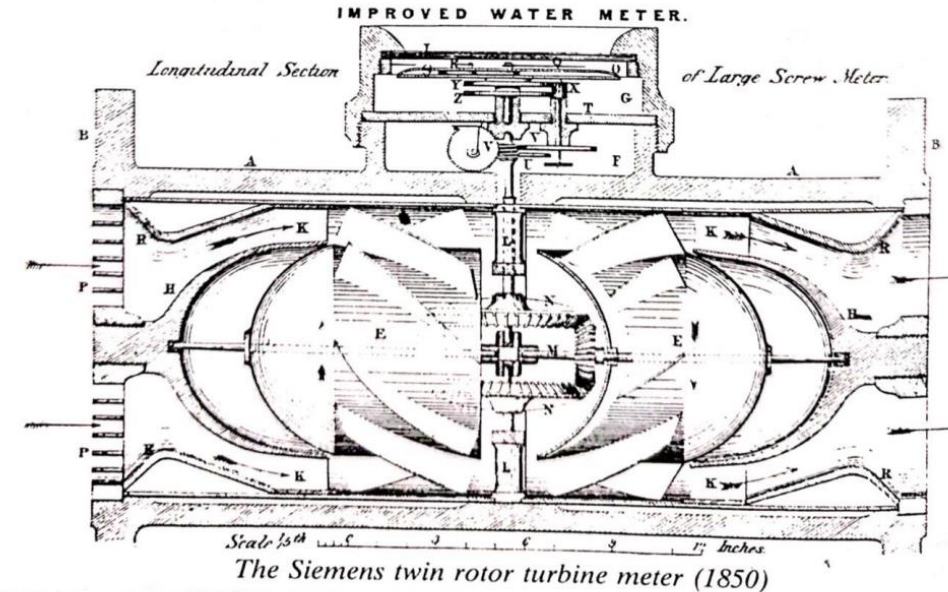
Figure 3 presents a simple GSHP system schematic that includes a GHX. The future calculated temperatures indicate that the GHX's temperature is (increasing or decreasing) by an average of X°F per year. [To calculate the average annual increase or decrease in temperature, examine each annual minimum.] This trend reveals that the GHX has a (cooling or heating) dominance, signifying that the amount of heat being injected into the GHX annually is (greater than or less than) the heat extracted. The Ensure system will provide alerts if this imbalance starts to pose a problem. Monitoring your GHX assets with an automated system like Ensure is critical to maintaining optimal performance.

Q/A



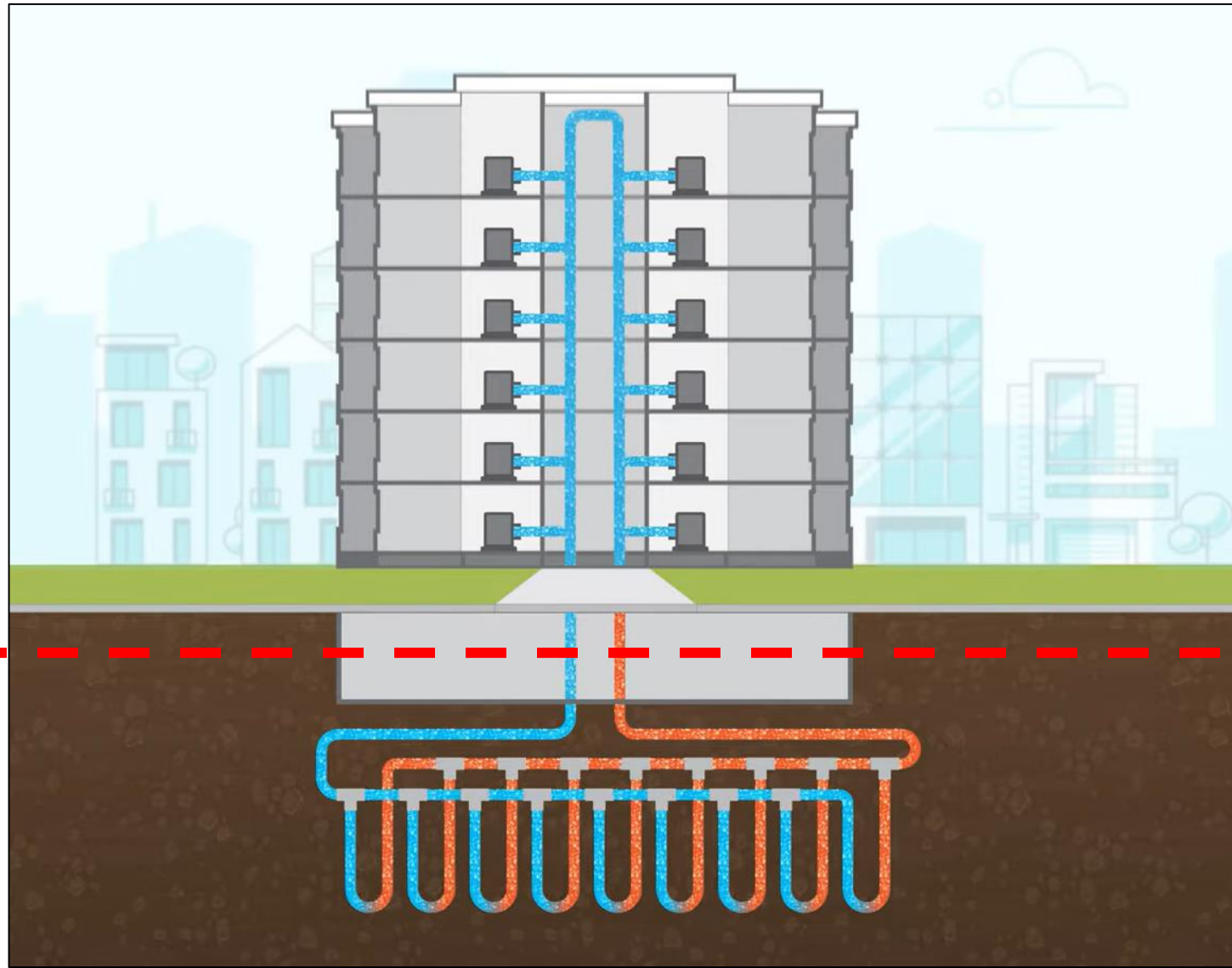
# History of Water Measurement

- First recorded use of a water meter was in the 1850s
- First widespread installation of water meters for billing began in late 19<sup>th</sup> century in Europe
- Connection fee vs. consumption fee





# Geothermal Energy as a Service (EaaS)



# Whisper Valley, TX, USA

- 400+ homes with Enertech heat pumps
- 300 ft vertical boreholes
- 4 separate ambient loop systems
- Auxiliary cooling towers
- Future phases planned







# Richmond, BC, Canada

- 4 vertical GHX fields
- 2.2 miles of 20” supply/return lines
- 3 back-up natural gas boilers
- 2 back-up cooling towers
- 1,900,000 ft<sup>2</sup> of residential GFA
- 300,000 ft<sup>2</sup> of non-residential GFA





# Richmond, BC, Canada

- Connection fee: 9.56 ¢/ft<sup>2</sup> of GFA
- Consumption fee: 0.7 ¢/kBtu
- Excess demand fee:
  - Btu/hr > 20.46 Btu/hr/ft<sup>2</sup> = 62.7 ¢/Btu/hr/ft<sup>2</sup>
  - Baseline space heating/cooling and domestic hot water determined by an energy model



# Geothermal EaaS New Ideas

- Connection fee + “surge-type pricing”
  - Heating and cooling dynamic billing based on GHX trend
- Heating dominate district loop
  - Heating 20 ¢/Btu
  - Cooling 20 ¢/Btu





# Learning Objectives Q/A

What are the two types of sensors needed to measure Btu's?

- Temperature sensors and flow meters

What is the difference between factory and onsite calibration?

- Factory calibration occurs from the manufacturer when a device is created
- Onsite calibration occurs onsite periodically to eliminate sensor drift errors

What is the difference between a connection fee and consumption fee?

- Connection fee is a fixed fee for the service connection and a consumption fee is variable based on usage



# Thank You!

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